



MONTHLY OVERSEAS CONTAINER TRADE UPDATE: MAY 2021

Overseas container trade – May 2021

Full overseas container imports	Full overseas container exports	Empty overseas container imports	Empty overseas container exports	Total overseas containers
27.7%	10.1%	- 20.5%	78.5%	30.8%
118,898	60,027	5,235	65,747	249,907

Total overseas container throughput (full + empty) for May 2021 was 249,907 TEU, this was an increase of 30.8% over May 2020. Total (full + empty) overseas container imports for the month were up 24.5% while total (full + empty) overseas container exports also increased by 37.6% in comparison to May 2020.

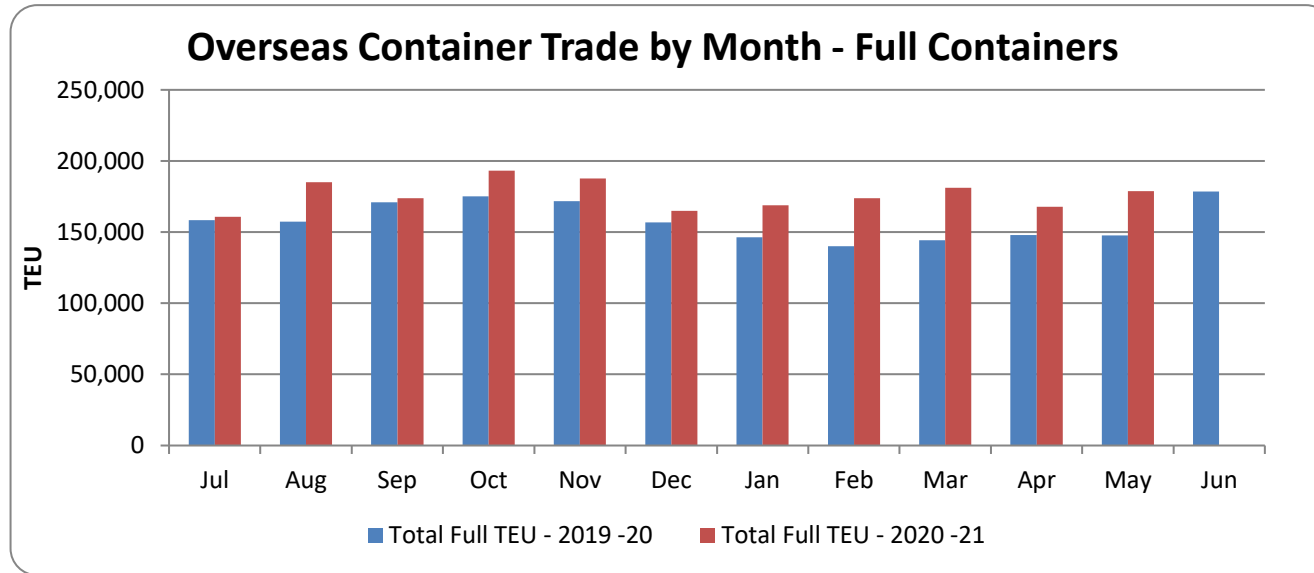
Full overseas container imports were 118,898 in May 2021, which increased 27.7% against May last year. Commodities that recorded gains for the month include furniture, machinery, electrical equipment, miscellaneous manufactures, clothing, textiles, vehicle parts, toys & sporting goods, transport equipment, wood & cork manufactures, metal manufactures, plastics, raw, timber, rubber manufactures, ceramic goods, beverages and footwear. Commodities with notable decline were paper & fibre boards and chemicals.

Full overseas container exports were 60,027 TEU for May 2021 which rose 10.1% against May 2020. The commodities that recorded gains for the month include cereal grains, miscellaneous manufactures, oil seeds, nuts, kernels, wool, metal scrap, vehicle parts, meat, malt, pulp & waste paper, plastics, raw, stockfeed, rubber, other, textiles, paper & newsprint and beverages. Commodities with the most notable declines were timber, fruit & vegetables, paper & fibre boards and plastic ware.

Empty overseas container movements for May 2021 were up 63.5% over the same period last year to 70,982 TEU. Empty overseas exports rose 78.5% for the month, while empty overseas imports fell by 20.5% against May 2020.

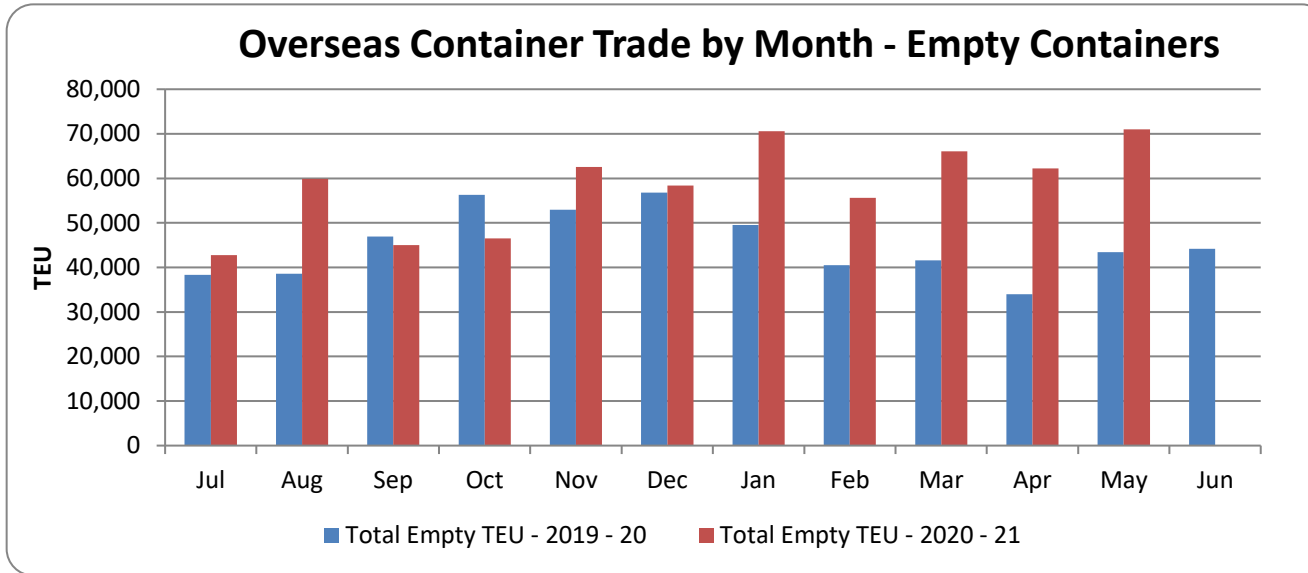
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests. While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided. Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

**Overseas Container Trade by Month
FULL CONTAINERS (TEU)**



2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	104,216	120,853	115,516	128,446	133,032	115,994	120,202	113,407	114,792	109,087	118,898	
Export	56,476	64,266	58,387	64,742	54,755	48,924	48,655	60,335	66,309	58,818	60,027	
Total	160,692	185,119	173,903	193,188	187,787	164,918	168,857	173,742	181,101	167,905	178,925	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,533	101,337	112,772	116,105	113,817	99,663	102,154	88,070	83,510	91,512	93,142	113,187
Export	57,787	56,021	58,267	59,063	57,869	57,144	44,110	52,058	60,838	56,413	54,536	65,279
Total	158,320	157,358	171,039	175,168	171,686	156,807	146,264	140,128	144,348	147,925	147,678	178,466

**Overseas Container Trade by Month
EMPTY CONTAINERS (TEU)**

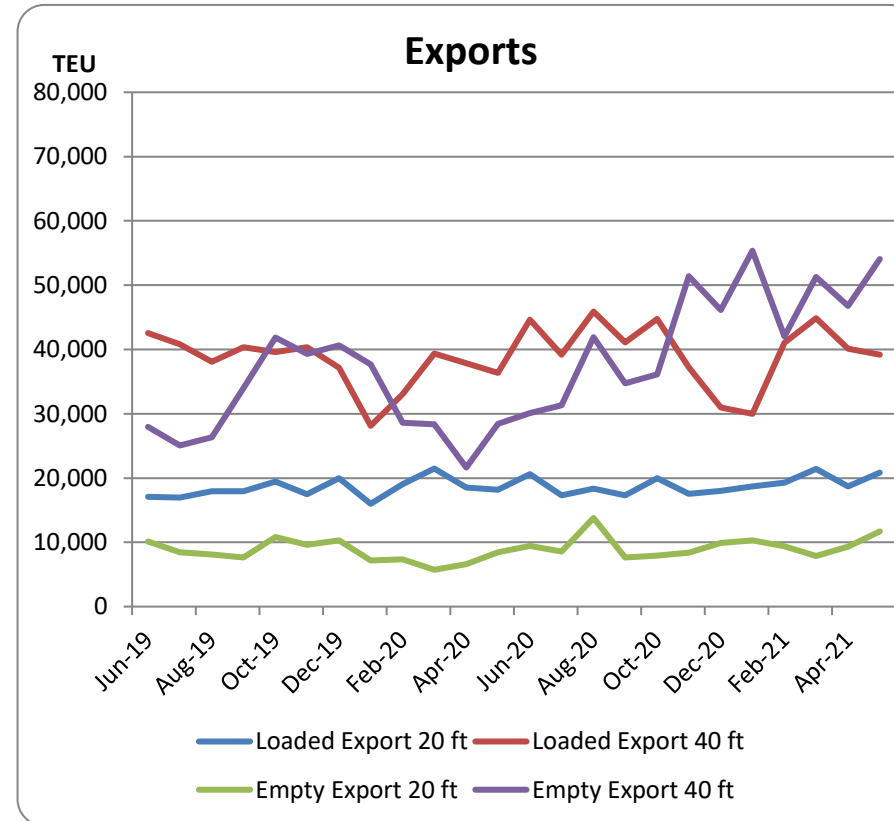
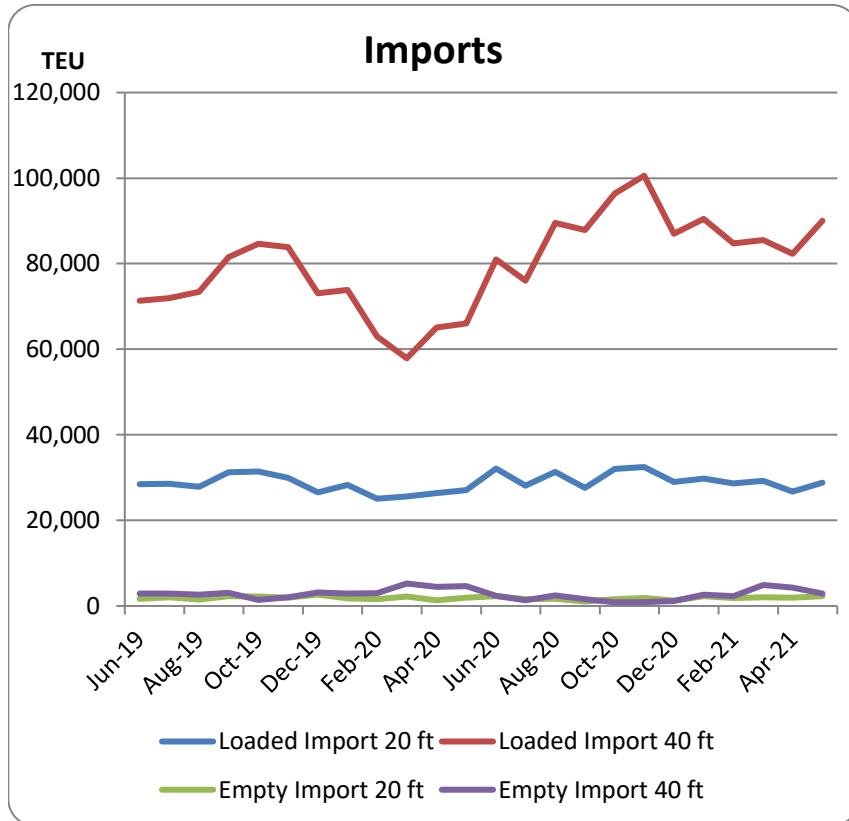


2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	2,867	4,177	2,672	2,435	2,760	2,404	4,865	4,200	6,935	6,181	5,235	
Export	39,870	55,698	42,377	44,081	59,800	56,007	65,674	51,395	59,170	56,056	65,747	
Total	42,737	59,875	45,049	46,516	62,560	58,411	70,539	55,595	66,105	62,237	70,982	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,111	5,315	3,644	3,993	5,859	4,660	4,615	7,461	5,764	6,582	4,625
Export	33,485	34,462	41,647	52,671	48,922	50,926	44,869	35,905	34,103	28,225	36,839	39,528
Total	38,370	38,573	46,962	56,315	52,915	56,785	49,529	40,520	41,564	33,989	43,421	44,153

Total Overseas Trade by Month by Sector - June 2019 to May 2021
IMPORT & EXPORT CONTAINERS



01/06/19 to 31/05/21

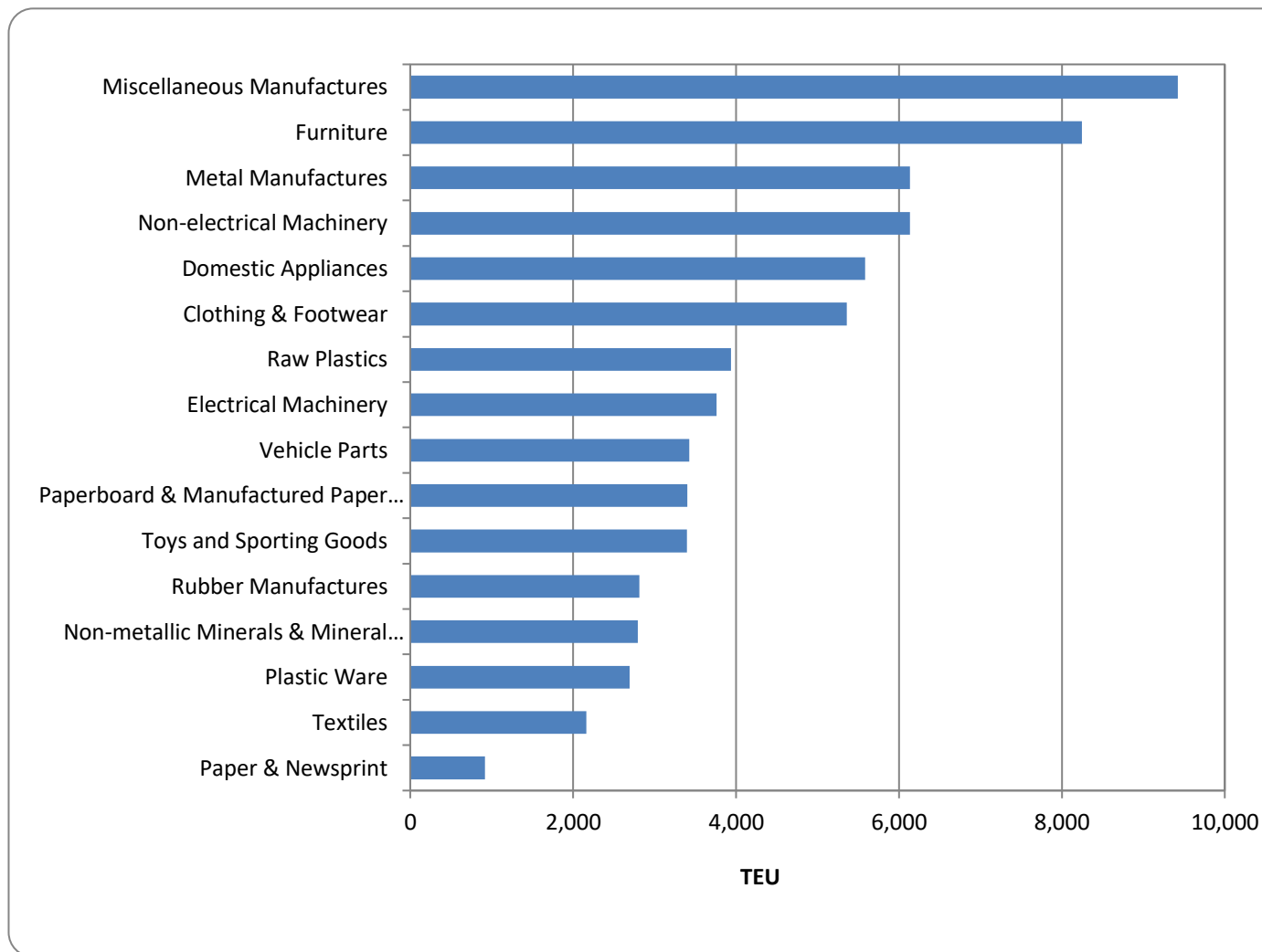




**Overseas Containerised Commodity Trade by Sector
FULL IMPORTS (TEU)**

01/05/21 to 31/05/21

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	9,422	7.9%
Furniture	8,244	6.9%
Metal Manufactures	6,134	5.2%
Non-electrical Machinery	6,133	5.2%
Domestic Appliances	5,585	4.7%
Clothing & Footwear	5,358	4.5%
Raw Plastics	3,937	3.3%
Electrical Machinery	3,759	3.2%
Vehicle Parts	3,424	2.9%
Paperboard & Manufactured Paper Products	3,401	2.9%
Toys and Sporting Goods	3,398	2.9%
Rubber Manufactures	2,814	2.4%
Non-metallic Minerals & Mineral Manufactures	2,793	2.3%
Plastic Ware	2,692	2.3%
Textiles	2,164	1.8%
Paper & Newsprint	916	0.8%
~All Others	48,724	41.0%
TOTAL FULL IMPORTS	118,898	100.0%
Empties	5,235	
TOTAL	124,133	



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

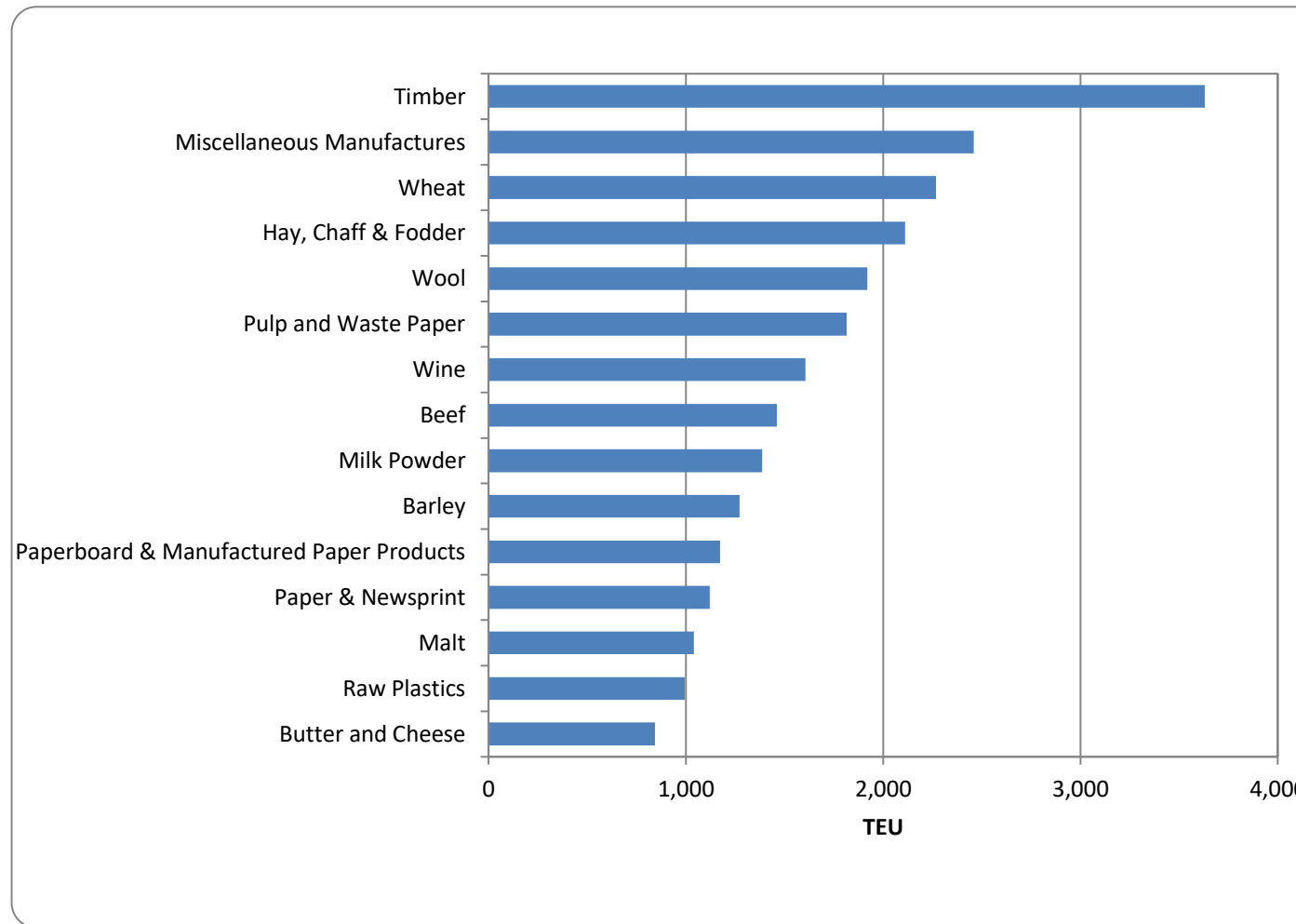
***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.



**Overseas Containerised Commodity Trade by Sector
FULL EXPORTS (TEU)**

01/05/21 to 31/05/21

Commodity	TEU Estimate	% Share
Timber	3,631	6.0%
Miscellaneous Manufactures	2,459	4.1%
Wheat	2,269	3.8%
Hay, Chaff & Fodder	2,112	3.5%
Wool	1,920	3.2%
Pulp and Waste Paper	1,815	3.0%
Wine	1,606	2.7%
Beef	1,462	2.4%
Milk Powder	1,386	2.3%
Barley	1,272	2.1%
Paperboard & Manufactured Paper Products	1,174	2.0%
Paper & Newsprint	1,122	1.9%
Malt	1,041	1.7%
Raw Plastics	995	1.7%
Butter and Cheese	844	1.4%
~All Others	34,919	58.2%
TOTAL FULL EXPORTS	60,027	100.0%
Empties	65,747	
TOTAL	125,774	



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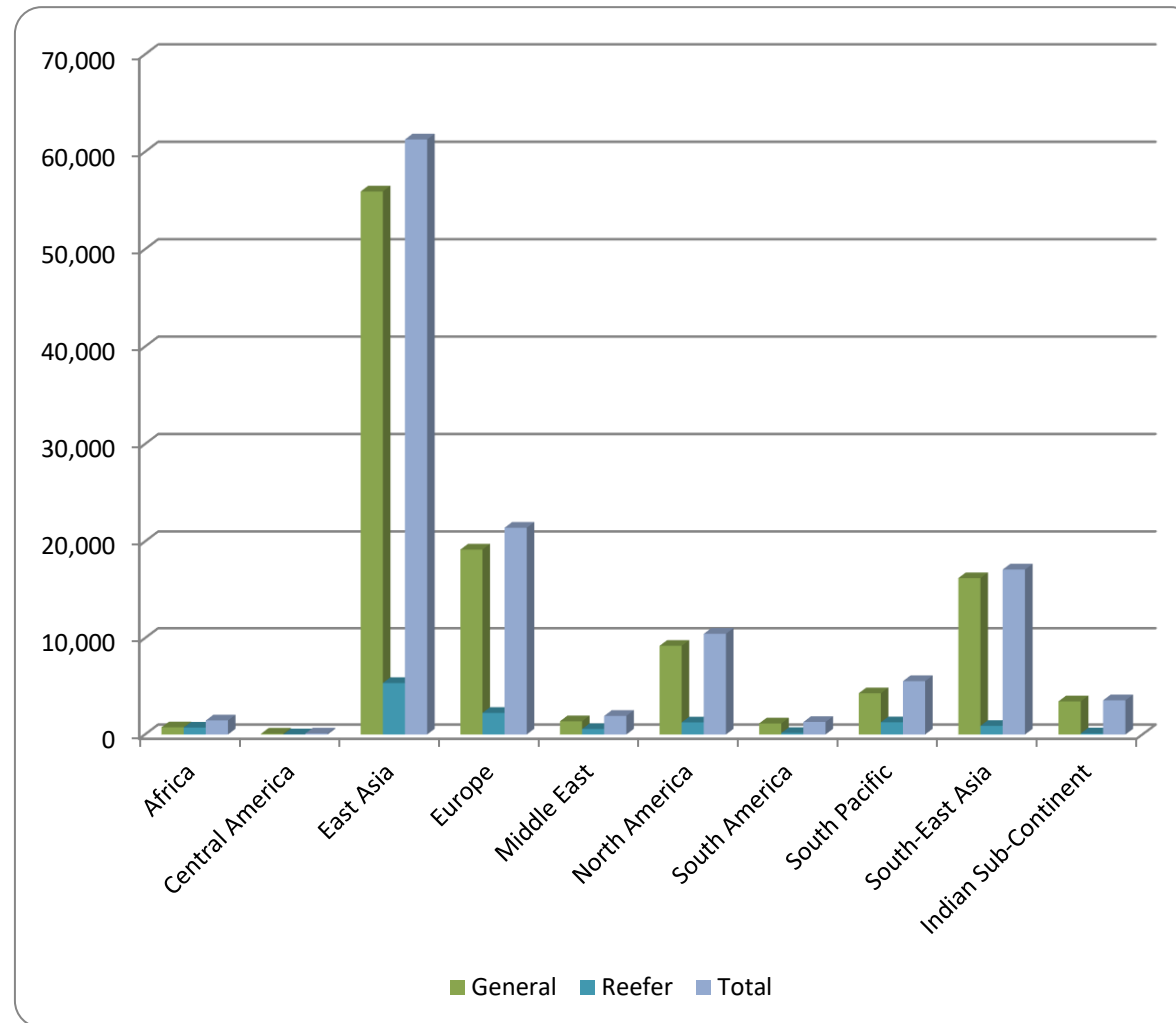
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Monthly Overseas Container Trade by Origin Region
TOTAL IMPORTS (TEU)

01/05/21 to 31/05/21

REGION	IMPORT		Total
	General	Reefer	
Africa	744	717	1,461
Central America	90	17	107
East Asia	55,931	5,342	61,273
Europe	19,161	2,242	21,403
Middle East	1,367	564	1,931
North America	9,201	1,252	10,453
South America	1,146	153	1,299
South Pacific	4,273	1,267	5,540
South-East Asia	16,224	893	17,117
Indian Sub-Continent	3,435	114	3,549
TOTAL	111,572	12,561	124,133





Monthly Overseas Container Trade by Destination Region
TOTAL EXPORTS (TEU)

01/05/21 to 31/05/21

REGION	EXPORT		Total
	General	Reefer	
Africa	541	139	680
Central America	119	48	167
East Asia	54,293	3,549	57,842
Europe	2,415	363	2,778
Middle East	1,705	295	2,000
North America	2,660	1,433	4,093
South America	210	9	219
South Pacific	9,795	3,784	13,579
South-East Asia	36,341	2,231	38,572
Indian Sub-Continent	5,777	67	5,844
TOTAL	113,856	11,918	125,774

